

MIFID II product governance / professional investors and ECPs target market – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients, each as defined in Directive 2014/65/EU (as amended, “MiFID II”); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “distributor”) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels, subject to the distributor’s suitability and appropriateness obligations under MiFID II, as applicable.

FINAL TERMS



Kommuninvest i Sverige AB (publ)

FRN loan no. F2906

The following final terms ("Final Terms") apply to bond loan F2906 (the "**Bond Loan**") which Kommuninvest i Sverige AB (the "**Company**") is issuing on the capital market as per agreement with the Dealers identified below. The Bond Loan is represented by Bonds, which are unilateral promissory notes registered pursuant to the Swedish Central Securities Depositories and Financial Instruments Accounts Act (1998:1479) (*Sw: lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*).

The General Terms and Conditions dated 29 April 2024, as well as these Final Terms, shall apply to the Bond Loan. Definitions which are not defined in these Final Terms shall have the definitions set forth in the General Terms and Conditions.

Complete information regarding the Company and the Bond Loan can only be acquired by reading these Final Terms together with the listing document. The documents are available at www.kommuninvest.se.

Loan terms

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|-----------|------------------------|----------------|
| 1. | Loan Number: | F2906 |
| 2. | Nominal Amount: | SEK 10,000 |
| 3. | Issue Date: | 3 October 2024 |

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|----|------------------------------------|--|
| 4. | Settlement Date: | The Issue Date |
| 5. | Interest Commencement Date: | 3 October 2024 |
| 6. | Interest Basis | Floating Interest Rate (FRN) |
| 7. | Admission to trading: | The Company will apply for admission to trading of the Bonds to be issued on Nasdaq Stockholm AB in order for the Bonds to be admitted to trading as from or about the Issue Date. |

Interest terms

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|----|---------------------------------------|---|
| 8. | <i>Fixed Interest Rate:</i> | Not applicable |
| 9. | Floating Rate Provision (FRN): | Applicable |
| | (i) Base Rate | 3 months STIBOR
The Base Rate for the first interest period shall be calculated using linear interpolation between 2 months STIBOR and 3 months STIBOR |
| | (ii) Margin: | + 0.23 per cent per annum |
| | (iii) Day Count Fraction: | Actual/360 |
| | (iv) Interest Determination Date: | The second Business Day prior to the first day of each Interest Period, the first time on 1 October 2024 |
| | (v) Interest Period: | The time from (but excluding) 3 October 2024 to (and including) 27 December 2024 (the first Interest Period), and thereafter each period of approximately 3 months ending on an Interest Payment Date.

The first Interest Period is a short Interest Period. |
| | (vi) Interest Payment Date(s) | 27 March, 27 June, 27 September and 27 December in each year, commencing on 27 December 2024 and ending on (and including) the Repayment Date, however if such day is not a Business Day, the Interest Payment Date shall be deemed to be the next Business Day, provided that such |

Business Day does not occur in a new calendar month, in which case the Interest Payment Date shall be deemed to be the previous Business Day. The Interest will be calculated and payable up to and including each relevant Interest Payment Date.

Terms for repayment

10. Repayment Date: 27 June 2029

Sale terms

11. Interests which are significant to the issue: Apart from the compensation which is paid to the Dealers as result of this issue of Bonds, the Company is not aware of any person involved who has any interest of significance to the issue.

12. Clearing: Euroclear Sweden AB

13. Payment and custodial representative: Euroclear Sweden AB
Box 191, 101 23 Stockholm

14. Calculation Agent: Swedbank AB

Other information

15. Use of the proceeds of the issue: The Company intends to use the proceeds of the issue, after deducting issue costs, for general financing purposes.

16. Credit rating: The Company will apply for rating of the Bond Loan. The anticipated rating is Aaa by Moody's Investor Services (Nordics) AB and AAA by S&P Global Ratings Europe Limited.

The above credit rating agencies were established within the EU prior to 7 June 2010 and on 31 October 2011 were approved and registered as credit rating agencies under Regulation (EC) no 1060/2009 of the European Parliament and of the Council of 16 September 2009 on credit rating agencies, as amended through Regulation (EU) no 513/2011 of the European Parliament and of the Council of 11 May 2011 and Regulation (EU) no 462/2013 of the European Parliament and of the Council of 21 May 2013.

17. ISIN code: SE0013106358

18. Common Code: 291394779

Assurance

The Company confirms that all significant events after the listing document for this Bond Loan Programme which might affect the market's perception of the Company have been published on the Company's website.

The Company further confirms that these Final Terms shall apply to the Bond Loan and undertakes, in accordance therewith, to pay the total Nominal Amount and interest.

Örebro 30 September 2024

Kommuninvest i Sverige AB (publ)


Karolina Molin
Authorised Signatory


Jonas Svenson
Authorised Signatory