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FINAL TERMS



Kommuninvest i Sverige AB (publ)

0.75% loan no. K2805

The following final terms ("Final Terms") apply to bond loan K2805 (the "Bond Loan") which Kommuninvest i Sverige AB (the "Company") is issuing on the capital market as per agreement with the Dealers identified below. The Bond Loan is represented by Bonds, which are unilateral promissory notes registered pursuant to the Financial Instruments Accounts Act (1998:1479) (*Sw: lag (1998:1479) om kontoföring av finansiella instrument*).

The General Terms and Conditions dated 15 September 2010, as well as these Final Terms, shall apply to the Bond Loan. Terms which are not defined in these Final Terms shall have the definitions set forth in the General Terms and Conditions.

Complete information regarding the Company and the Bond Loan can only be acquired by reading these Final Terms together with the listing document. The documents are available at www.kommuninvest.se.

Loan terms

Loan Number:	K2805
Minimum denomination:	SEK 10,000
Issue Date:	12 May 2020
Settlement Date:	31 March 2021
First Sales Date:	24 March 2021
Admitted to trading:	The Company will apply for registration of the Bond Loan on Nasdaq Stockholm AB as from 23 March 2021.

Interest terms

Interest Rate: 0.75% annual interest rate

Interest Payment Date Annually on 12 May; commencing on 12 May 2021 up to and including the Maturity Date.

Terms for repayment

Repayment Date: 12 May 2028

Sale terms

Interests which are significant to the issue: Apart from the compensation which is paid to the Dealers as result of their participation in the Programme and this issue, the Company is not aware of any person involved who has any interest of significance to the issue.

Restrictions on consent to the use of the Prospectus: Not applicable

Clearing: Euroclear Sweden AB/Euroclear Bank
S.A./N.V./Clearstream Banking, Société
Anonyme, Luxembourg

Payment and custodial representative: Euroclear Sweden AB
Box 191, 101 23 Stockholm

Other information

Use of the proceeds of the issue: The Company intends to use the proceeds of the issue, after deducting issue costs, for general financing purposes.

Credit rating: The Company has applied for rating of the Bond Loan. The anticipated rating is Aaa from Moody's Investor Services (Nordics) and AAA from S&P Global Ratings Europe Limited (S&P), a subsidiary of S&P Global.

The above credit rating agencies were established within the EU prior to 7 June 2010 and on 31 October 2011 were approved and registered as credit rating agencies under Regulation (EC) no 1060/2009 of the European Parliament and of the Council of 16 September 2009 on credit rating agencies, as amended through Regulation (EU) no 513/2011 of the European Parliament and of

the Council of 11 May 2011 and Regulation (EU) no 462/2013 of the European Parliament and of the Council of 21 May 2013.

ISIN code: SE0015660139

Euroclear no: 231272356

Assurance

The Company confirms that all significant events after the listing document for this Bond Loan Programme which might affect the market's perception of the Company have been published on the Company's website.

The Company further confirms that these Final Terms shall apply to the Bond Loan and undertakes, in accordance therewith, to pay the Loan Amount and interest.

Örebro, 18 March 2021

Kommuninvest i Sverige AB (publ)
