

## FINAL TERMS



Kommuninvest i Sverige AB (publ)

3.25 % loan no. K3006

The following final terms ("Final Terms") apply to bond loan K3006 (the "Bond Loan") which Kommuninvest i Sverige AB (the "Company") is issuing on the capital market as per agreement with the Dealers identified below. The Bond Loan is represented by Bonds, which are unilateral promissory notes registered pursuant to the Swedish Central Securities Depositories and Financial Instruments Accounts Act (1998:1479) (*Sw: lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*).

The General Terms and Conditions dated 29 April 2022, as well as these Final Terms, shall apply to the Bond Loan. Definitions which are not defined in these Final Terms shall have the definitions set forth in the General Terms and Conditions.

Complete information regarding the Company and the Bond Loan can only be acquired by reading these Final Terms together with the listing document. The documents are available at [www.kommuninvest.se](http://www.kommuninvest.se).

### **Loan terms**

<b>Loan Number:</b>	K3006
<b>Nominal Amount:</b>	SEK 10,000
<b>Issue Date:</b>	12 June 2023
<b>Settlement Date:</b>	26 April 2024
<b>First Sales Date:</b>	24 April 2024
<b>Admission to trading:</b>	The Company will apply for admission to trading of the Bonds to be issued on Nasdaq Stockholm AB in order for the Bonds to be admitted to trading as from 23 April 2024.

### ***Interest terms***

<b>Interest Rate:</b>	3.25 % annual interest rate
<b>Interest Payment Dates:</b>	12 June in each year, commencing on 12 June 2024 up to and including 12 June 2030

### ***Terms for repayment***

<b>Repayment Date:</b>	12 June 2030
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### ***Sale terms***

<b>Interests which are significant to the issue:</b>	Apart from the compensation which is paid to the Dealers as result of their participation in the Bond Loan Programme and this issue of Bonds, the Company is not aware of any person involved who has any interest of significance to the issue.
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<b>Restrictions on consent to the use of the Listing Document:</b>	Not Applicable
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<b>Clearing:</b>	Euroclear Sweden AB
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<b>Payment and custodial representative:</b>	Euroclear Sweden AB Box 191, 101 23 Stockholm, Sweden
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### ***Other information***

<b>Use of the proceeds of the issue:</b>	The Company intends to use the proceeds of the issue, after deducting issue costs, for general financing purposes.
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<b>Credit rating:</b>	The Company has applied for rating of the Bond Loan. The anticipated rating is Aaa by Moody's Investor Services (Nordics) AB and AAA by S&P Global Ratings Europe Limited.
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The above credit rating agencies were established within the EU prior to 7 June 2010 and on 31 October 2011 were approved and registered as credit rating agencies under Regulation (EC) no 1060/2009 of the European Parliament and

of the Council of 16 September 2009 on credit rating agencies, as amended through Regulation (EU) no 513/2011 of the European Parliament and of the Council of 11 May 2011 and Regulation (EU) no 462/2013 of the European Parliament and of the Council of 21 May 2013.

**ISIN code:** SE0021923786

**Common Code:** 280478598

***Assurance***

The Company confirms that all significant events after the listing document for this Bond Loan Programme which might affect the market's perception of the Company have been published on the Company's website.

The Company further confirms that these Final Terms shall apply to the Bond Loan and undertakes, in accordance therewith, to pay the total Nominal Amount and interest.

Örebro 17 April 2024

Kommuninvest i Sverige AB (publ)

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