

**SUPPLEMENT NUMBER 2 DATED 19 FEBRUARY 2024 TO THE BASE PROSPECTUS DATED 1 JUNE 2023**



**Kommuninvest i Sverige Aktiebolag (publ)**  
(incorporated with limited liability in the Kingdom of Sweden)

**Euro Note Programme**  
**Guaranteed by certain regions of**  
**Sweden and certain municipalities of Sweden**

This supplement no. 2 (the "**Supplement**") is supplemental to, forms part of and must be read and construed in conjunction with, the base prospectus dated 1 June 2023 and the base prospectus supplement dated 23 August 2023 (together, the "**Base Prospectus**"), prepared by Kommuninvest i Sverige Aktiebolag (publ) (the "**Issuer**") in connection with its Euro Note Programme (the "**Programme**") for the issuance of notes ("**Notes**") guaranteed by certain regions of Sweden and certain municipalities of Sweden (the "**Guarantors**"). Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement and the Base Prospectus together constitute an alleviated prospectus for the purposes of the Nasdaq Nordic Rulebook for Issuers of Fixed Income Securities Exempt From the Requirement to Publish a Prospectus – Prospectus Regulation, Article 1(2)(b) and (d).

## **IMPORTANT NOTICES**

The Issuer accepts responsibility for the information contained in this Supplement and declares that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and this Supplement makes no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or material inaccuracy relating to the information included in the Base Prospectus which may affect the assessment of the Notes issued under the Programme has arisen or been noted, as the case may be, since publication of the Base Prospectus.

## AMENDMENTS OR ADDITIONS TO THE BASE PROSPECTUS

With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Base Prospectus shall be supplemented in the manner described below.

### DOCUMENTS INCORPORATED BY REFERENCE

A copy of the annual report of the Issuer for the twelve months ended 31 December 2023 (the "**Annual Report**"), including the audited financial statements of the Issuer, has been published on the Issuer's website and is incorporated by reference in and forms part of this Supplement in its entirety, including, in particular, the following specific items:

| <b>Specific Item</b>                                   | <b>Page Reference</b> |
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Copies of the Annual Report incorporated by reference in this Supplement can be obtained, free of charge, from the specified office of the Issuer and on the Issuer's website at [www.kommuninvest.se](http://www.kommuninvest.se). Written or oral requests for the Annual Report should be directed to the Issuer at its registered office set out at the end of this Supplement.

**THE ISSUER**

**Kommuninvest i Sverige Aktiebolag (publ)**

Box 124  
701 42 Örebro  
Sweden

**THE PRINCIPAL PAYING AGENT, TRANSFER AGENT, EXCHANGE AGENT,  
U.S. PAYING AGENT AND U.S. TRANSFER AGENT**

**Citibank, N.A., London Branch**

Citigroup Centre  
Canada Square  
Canary Wharf  
London E14 5LB  
United Kingdom

**THE NON-U.S. REGISTRAR AND U.S. REGISTRAR**

**Citigroup Global Markets Europe AG**

Reuterweg 16  
60323 Frankfurt am Main  
Germany