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*15 November 2016*

<b>ISSUER</b>	: <b>Kommuninvest i Sverige AB (publ)</b>
<b>ISSUER RATING</b>	: Moody's Aaa, S&P AAA
<b>ISSUE RATING</b>	: Moody's Aaa, S&P AAA
<b>ISIN</b>	: SE0009269418
<b>LOAN NO</b>	: K2206
<b>ISSUE</b>	: Senior Unsecured Note Issue under the Issuer's SEK benchmark programme as of 13 May 2016.
<b>ISSUE SIZE</b>	: SEK 3 000 000 000
<b>TRADE DATE</b>	: 15 November 2016
<b>PAYMENT DATE</b>	: 17 November 2016
<b>MATURITY DATE</b>	: 1 June 2022
<b>PREPAYMENT</b>	: Not permitted (except as otherwise provided for in documentation)
<b>ISSUE PRICE</b>	: 98,442
<b>COUPON</b>	: 0,25%
<b>COUPON PAYMENT DATE</b>	: Annually, starting 1 June 2017, Full first coupon from 1 June 2016.
<b>COUPON/DENOMINATION</b>	: SEK 100
<b>DAY COUNT FRACTION</b>	: 30/360, Unadjusted, Following business day convention
<b>BUSINESS DAYS</b>	: Stockholm
<b>REDEMPTION</b>	: SEK 100%
<b>DENOMINATION</b>	: SEK 10 000
<b>GOVERNING LAW</b>	: Swedish
<b>EXCHANGE LISTING</b>	: Stockholm
<b>SETTLEMENT</b>	: Euroclear Sweden

<b>LEAD MANAGERS</b>	:	Danske Bank, Handelsbanken, Nordea, SEB, Swedbank
<b>CALL/PUT PROVISIONS</b>		Not Applicable
<b>EARLY REDEMPTION</b>		Not Applicable
<b>OTHER</b>	:	--