



<b>3.</b>	Aggregate Nominal Amount:	
	(a) Tranche:	€1,000,000,000
	(b) Series:	€1,000,000,000
<b>4.</b>	Issue Price of Tranche:	99.830 per cent. of the Aggregate Nominal Amount
<b>5.</b>	(a) Specified Denomination(s):	€100,000 and integral multiples of €1,000 in excess thereof
	(b) Calculation Amount:	€1,000
<b>6.</b>	Issue Date:	14 February 2024
<b>7.</b>	Maturity Date:	12 February 2027
<b>8.</b>	Interest Basis:	2.750% Fixed Rate (further particulars specified below)
<b>9.</b>	Redemption/Payment Basis:	Redemption at par
<b>10.</b>	Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
<b>11.</b>	Put/Call Options:	Not Applicable
<b>12.</b>	Method of distribution:	Syndicated

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

<b>13.</b>	<b>Fixed Rate Note Provisions</b>	Applicable
	(a) Rate of Interest:	2.750% per annum payable annually in arrear
	(b) Interest Payment Date(s):	12 February in each year from (and including) 12 February 2025 (short first coupon) up to (and including) the Maturity Date
	(c) Fixed Coupon Amount(s):	€27.50 per Calculation Amount on each Interest Payment Date other than the Interest Payment Date falling on 12 February 2025
	(d) Broken Amount(s):	€27.35 per Calculation Amount, payable on the Interest Payment Date falling on 12 February 2025
	(e) Day Count Fraction:	Actual/Actual (ICMA)
	(f) Determination Date(s):	12 February in each year
	(g) Other terms relating to the method of calculating interest for Fixed Rate Notes:	The specified Fixed Coupon Amount and Broken Amount defined in items 13.(c) and 13.(d) above will only be applicable in the case of Definitive Notes
<b>14.</b>	<b>Floating Rate Note Provisions</b>	Not Applicable

- |            |   |                |
|------------|---|----------------|
| <b>15.</b> | <b>Zero Coupon Note Provisions</b>            | Not Applicable |
| <b>16.</b> | <b>Fund Linked Interest Note Provisions</b>   | Not Applicable |
| <b>17.</b> | <b>Index Linked Interest Note Provisions</b>  | Not Applicable |
| <b>18.</b> | <b>Dual Currency Interest Note Provisions</b> | Not Applicable |

**PROVISIONS RELATING TO REDEMPTION**

- |            |  |                               |
|------------|--|-------------------------------|
| <b>19.</b> | Issuer Call:   | Not Applicable                |
| <b>20.</b> | Investor Put:  | Not Applicable                |
| <b>21.</b> | Final Redemption Amount:   | €1,000 per Calculation Amount |
| <b>22.</b> | Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 8.5): | As per Condition 8.5          |

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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|------------|---|--|
| <b>23.</b> | (a) Form of Notes:  | <b>REGISTERED NOTES</b><br><br>Regulation S Global Note (€1,000,000,000 nominal amount) registered in the name of a nominee for a common safekeeper for Euroclear and Clearstream, Luxembourg (New Safekeeping Structure). |
|            | (b) New Global Note:  | Not Applicable   |
| <b>24.</b> | Additional Financial Centre(s) or other special provisions relating to Payment Dates:   | London   |
| <b>25.</b> | Talons for future Coupon or Receipts to be attached to Definitive Notes in bearer form (and dates on which such Talons mature):   | Not Applicable   |
| <b>26.</b> | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and, if different from those specified in the Temporary Global Note, consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable   |
| <b>27.</b> | Details relating to Instalment Notes:   | Not Applicable   |
|            | (a) Instalment Amount(s):   | Not Applicable   |
|            | (b) Instalment Date(s):   | Not Applicable   |

- |            |  |   |
|------------|--|---|
| <b>28.</b> | Redenomination:  | Redenomination not applicable                       |
| <b>29.</b> | Other final terms:   | Not Applicable                                      |
| <b>30.</b> | The names of the Guarantors as at the issue date of the relevant Tranche and details of the date, form and other relevant details of the Guarantee given by such Guarantors: | See attached Guarantee dated 7 May 1993, as amended |

## **DISTRIBUTION**

- |            |  |  |
|------------|--|--|
| <b>31.</b> | (a) If syndicated, names of Managers:              | BofA Securities Europe SA<br>Crédit Agricole Corporate and Investment Bank<br>J.P. Morgan SE<br>Swedbank AB (publ) |
|            | (b) Stabilising Manager(s) (if any):               | J.P. Morgan SE   |
|            | (c) Names of Financial Intermediaries (if any):    | Not Applicable   |
| <b>32.</b> | If non-syndicated, name of relevant Dealer:        | Not Applicable   |
| <b>33.</b> | Total commission and concession:                   | 0.100% of the Aggregate Nominal Amount   |
| <b>34.</b> | U.S. Selling Restrictions:                         | Reg S Compliance Category 2; TEFRA not applicable  |
| <b>35.</b> | Additional selling restrictions:                   | Not Applicable   |
| <b>36.</b> | Additional U.S. Federal income tax considerations: | Not Applicable   |
| <b>37.</b> | Additional ERISA considerations:                   | Not Applicable   |
| <b>38.</b> | Prohibition of Sales to Belgian Consumers:         | Applicable   |

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**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of Kommuninvest i Sverige Aktiebolag (publ):

By:

*Duly authorised*

By:

*Duly authorised*

## PART 2

### OTHER INFORMATION

#### 1. LISTING AND ADMISSION TO TRADING

Listing and admission to trading: Application has been made for the Notes to be admitted to the regulated market operated by Nasdaq Stockholm with effect from the Issue Date.

#### 2. RATINGS

Ratings: The Notes to be issued are expected to be rated:

Moody's: Aaa

S&P: AAA

#### 3. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(a) Reasons for the offer: The net proceeds from the issue of Notes will be applied for the general financing activities of the Issuer, which include making a profit..

(b) Estimated net proceeds: €997,300,000

(c) Estimated total expenses: SEK 13,000

#### 4. YIELD

Indication of yield: 2.810% per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

#### 5. OPERATIONAL INFORMATION

(a) ISIN: XS2765020180

(b) Common Code: 276502018

(c) CFI: DTFNFR, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

(d) FISN: KOMMUNINVEST I/1EMTN 20270212, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

- (e) CUSIP: Not Applicable
- (f) CINS: Not Applicable
- (g) Any clearing system(s) other than DTC, Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable
- (h) Agent: Citibank, N.A., London Branch
- (i) Delivery: Delivery against payment
- (j) Names and address of additional or alternative Paying Agent(s) (if any): Not Applicable
- (k) Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the International Central Securities Depositories (ICSDs) as common safekeeper, and registered in the name of a nominee of one of the ICSDs acting as common safekeeper, that is, held under the NSS and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.